R & I Tax and Bookkeeping Services, INC. Pricing

Contact Us

253-777-1106





Advising Services

Pick My Brain Anything from Tax to Payroll We are now offering an hour long consultation for you to ask as many questions as you can. In this hour we can talk about taxes or bookkeeping or business in general. Linda has 25 years of experience taxes, bookkeeping and running a business.

Fee for 1 hour session \$150

Tax & Accounting Services

A \$150 deposit is required to book a tax appointment. That fee goes towards your final bill. Fees are nonrefundable.

All prices listed here are *estimates* and are subject to change depending on each client's tax situation. Pricing will be discussed with the client at their appointment.





Personal Tax Preparation

Essentials

The basics

Up to 3 - W2 Forms

The basics +some extras

Up to 5 - W2 Forms 1099R (retirement) 1099 MISC + NEC (royalties) 1098 Mortgage Statement Social Security Schedules: A, B, C, D + E

yearly fee \$200

Premium

Schedule A= itemize Schedule B= dividends + interest Schedule C= new small business Schedule D= stocks Schedule E= rental property

yearly fee \$450

Business Tax Preparation

Sole Proprietorships 1040

Up to 3 - W2 Forms 1099R 1099 NEC & 1099 MISC 1098 Mortgage Statement Schedule A, B, D + C LLC 1040 Up to 3 - W2 Forms 1099R 1099 NEC & 1099 MISC 1098 Mortgage Statement

Schedule A, B, D + C

yearly fee **\$450**



Partnerships 1065

Up to 3 - W2 Forms 1099R 1099 NEC & 1099 MISC 1098 Mortgage Statement Schedule A, B, D + C



Business Tax Preparation

Corporations

1120

1099 NEC & 1099 MISC

the corporation business formation means that there is less to no personal finance required.

S-Corporations 1120-S

Up to 3 - W2 Forms 1040 tax prep 1099R 1099 NEC & 1099 MISC 1098 Mortgage Statement Schedule A, B, D, K

yearly fee \$700

yearly fee \$700



Non-Profits

990



Auditing Services

Internal Auditing

Internal audits evaluate a company's internal controls, including its corporate governance and accounting processes. These audits ensure compliance with laws and regulations and help to maintain accurate and timely financial reporting and data collection.

Business valuation

Business valuation will help you determine the **economic value** of your company. Typically, a business valuation happens when an owner is looking to sell all or a part of their business, or merge with another company.

Price determined on case by case basis

Price determined on case by case basis

Business valuation audit

Estimation of various assets and **liabilities**. It is the duty of the Auditor to confirm that assets and liabilities are appearing in the balance sheet exhibiting their proper and correct value.

Price determined on case by case basis

Out of Office Appointments

Out of Office

Anything from Tax to Payroll

We are happy to come to your office to help solve tax, payroll or accounting issues in person.

We do charge this fee in addition to the fee for services.



Accounting Services

Essentials

just the basics

Accounting software set up **Bank Reconciliation** Federal and State reporting State sales tax filings Estimated tax consultation License renewals One business checking bank account Bank statement: 1-3 pages

Standard

the basics + extras

Small Business & Accounting set up Bank Reconciliation Federal and State reporting State sales tax filings Estimated tax consultation License renewals EFTPS set up / Payroll processing Multiple business checking bank account Bank statement: 1-7 pages

monthly fee \$300



Fees are flexible depending on your business age and needs.



Premium the whole package

Small Business & Accounting set up **Bank Reconciliation** Federal and State reporting State sales tax filings Estimated tax consultation License renewals Payroll tax preparation and filing Payroll processing set up EFTPS set up / Payroll processing Year end reporting: W2's, 1099's etc. **Determining asset depreciation** Multiple business checking bank account Bank statement: 1-10+ pages

> monthly fee \$600

Accounting clients receive <u>free</u> tax preparation after 6 months with us!



