

R & I

Tax and Bookkeeping Services, INC.

# Pricing

*prices that fit you*

Contact Us



**253-777-1106**



**RITBSINC@GMAIL.COM**

# Preliminary Tax Prep

## REQUIRED

If you're interested in filing your taxes with us then we require a 15 min preliminary tax prep meeting with our administrative manger – Amy.

Amy will help you to get all your documents ready for your tax appointment with Linda.

We require all your tax documents to be shared with us at 1-2 weeks before your appointment. If we do not receive your documents then your appointment will be rescheduled.

*15 min call*

**FREE**

# Personal Tax Preparation

## Essentials

The basics

Up to 3 - W2 Forms

*yearly fee*  
**\$200-300**

## Premium

The basics +some extras

Up to 5 - W2 Forms

1099R (retirement)

1099 MISC + NEC (royalties)

1098 Mortgage Statement

Social Security

Schedules: A, B, C, D + E

*yearly fee*  
**\$350-\$600**

Schedule A= itemize  
Schedule B= dividends + interest  
Schedule C= new small business  
Schedule D= stocks  
Schedule E= rental property

# Business Tax Preparation

## Sole Proprietorships

Up to 3 - W2 Forms

1040 tax prep

1099R

1099 NEC & 1099 MISC

1098 Mortgage Statement

Schedule A, B, D + C

*yearly fee*

**\$400-700**

## Partnerships

1065

Up to 3 - W2 Forms

1040 tax prep

1099R

1099 NEC & 1099 MISC

1098 Mortgage Statement

Schedule A, B, D + C

*yearly fee*

**\$400-900**

## LLC

Up to 3 - W2 Forms

1040 tax prep

1099R

1099 NEC & 1099 MISC

1098 Mortgage Statement

Schedule A, B, D + C

*yearly fee*

**400-700**

# Business Tax Preparation

## Corporations

1120

1099 NEC & 1099 MISC

*the corporation business formation means  
that there is less to no personal finance required.*

*yearly fee*  
**\$500-\$1100**

## S-Corporations

1120-S

Up to 3 - W2 Forms

1040 tax prep

1099R

1099 NEC & 1099 MISC

1098 Mortgage Statement

Schedule A, B, D, K

*yearly fee*  
**\$700-\$1500**

## Non-Profits

990

*yearly fee*  
**\$1500-\$2000**

# Advising Services

## Pick My Brain

*Anything from Tax to Payroll*

We are now offering an hour long consultation for you to ask as many questions as you can.

In this hour we can talk about taxes or bookkeeping or business in general. Linda has *25 years* of experience taxes, bookkeeping and running a business.

For just \$100 you can hash it out.

Fee for 1 hour session

**\$120**

# Out of Office Appointments

## Out of Office

*Anything from Tax to Payroll*

We are happy to come to your office to help solve tax, payroll or accounting issues in person.

We do charge a \$250 fee for coming to your office in addition to the fee for services.

Fee for 3 hour session

**\$250**

## OnSite Training

*Anything from Tax to Payroll*

We are happy to come to your office to teach your employees, independent contractors, or team about various topics.

For example, we've done onsite training for businesses with independent contractors to educate those contractors about what they need to have to be in legal compliance.

Fee for 3 hour session

**\$1,000**

# Accounting Services

*Tax preparation is free after 6 months*

## Essentials

just the basics

Accounting software set up

Bank Reconciliation

Financial Statement

Full Charge Bookkeeping Services

*monthly fee*  
**\$300-500**

## Standard

the basics + extras

Bank and credit card reconciliation

Budgeting and cash flowing

EFTPS set up / **Payroll processing**

Determining asset depreciation

Federal and State reporting

Estimated tax consultation

License renewals

State sales tax filings

*monthly fee*  
**\$400-750**

## Premium

the whole package

Financial health

**Payroll** processing set up

**Payroll** tax preparation and filing

Small Business set up

Tax planning and compliance

Year end reporting: W2's, 1099's etc.

*monthly fee*  
**\$1,100-\$2500**



# In Person Courses

## Course #1

### *Business Formation*

Course #1 we will discuss everything you need to do to stay in compliance legally. Everything from business licenses to taxes.

[Learn More](#)

4 hour course  
**\$200**

## Course #2

### *Sustaining Business*

So, you've set up your business. But maybe there are still things you're confused about. Or maybe things aren't taking off how you imagined they would.

[Learn More](#)

4 hour course  
**\$200**

# Auditing Services

## Internal Auditing

Internal audits evaluate a company's internal controls, including its corporate governance and accounting processes. These audits **ensure compliance with laws and regulations** and help to maintain accurate and timely financial reporting and data collection.

*one time fee*  
**\$5,000-\$20,000**

## Business valuation


Business valuation will help you determine the **economic value** of your company. Typically, a business valuation happens when an owner is looking to sell all or a part of their business, or merge with another company.

*one time fee*  
**\$1000-\$10,000**

## Business valuation audit

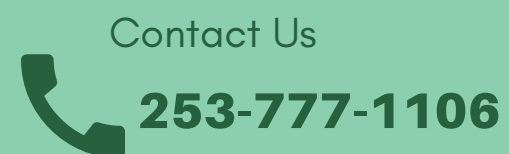
**Estimation** of various **assets** and **liabilities**. It is the duty of the Auditor to confirm that assets and liabilities are appearing in the balance sheet exhibiting their **proper and correct value**.

*one time fee*  
**\$1000-\$10,000**



Accounting clients  
receive free tax  
preparation after  
6 months with us!

All prices are  
tailored to *you*.



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